PROJECT GOAL

Shared Allocation of the Costs of the System-Wide Services Described in the Paradigm
GUIDING PRINCIPLES

1. Auditability
2. Simplicity with Transparency
3. Scalability
4. Consistency
5. Integrity
6. Collegiality
7. Validity
System-wide Services Paradigm approved by BOT and incorporated into Governance Policy (June 2011)
PROJECT ELEMENTS COMPLETED

a. Cost of Services (based upon FY 2009-2010 data) adjusted to reflect System-wide Services Paradigm

b. SWS Cost Allocation Model
## System-wide Service Allocation by Institution

<table>
<thead>
<tr>
<th></th>
<th>FY 2012</th>
<th>FY 2011</th>
<th>Variance</th>
</tr>
</thead>
<tbody>
<tr>
<td>St. Pete</td>
<td>$2,011,603</td>
<td>$2,545,067</td>
<td>($533,464)</td>
</tr>
<tr>
<td>Sarasota</td>
<td>$1,010,066</td>
<td>$1,266,919</td>
<td>($256,853)</td>
</tr>
<tr>
<td>Poly</td>
<td>$886,802</td>
<td>$942,141</td>
<td>($55,339)</td>
</tr>
<tr>
<td>E-Resources</td>
<td>$445,525</td>
<td>$441,332</td>
<td>$4,193</td>
</tr>
<tr>
<td>Total Regional Inst.</td>
<td>$4,353,996</td>
<td>$5,195,459</td>
<td>($841,463)</td>
</tr>
<tr>
<td>Tampa (including Research)</td>
<td>$34,120,409</td>
<td>$34,840,708</td>
<td>($720,299)</td>
</tr>
<tr>
<td>Tampa E-Resources</td>
<td>$3,537,948</td>
<td>$3,526,526</td>
<td>$11,422</td>
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<tr>
<td>Total Tampa</td>
<td>$37,658,357</td>
<td>$38,367,234</td>
<td>($708,877)</td>
</tr>
</tbody>
</table>

Note: FIPR included with Poly
NEXT STEPS

• Budget adjustments required by the SWS providers to adapt to the Paradigm and assessment impacts

• Each institution determines assessments for their own auxiliaries in addition to the SWS assessment for auxiliaries
Next Steps (continued)

- Phase in plans for assessments
- Incorporating the results of the HR, Registrar and Facilities Workgroups
- Create separate Service Agreements for services requested which are not included within the SWS Paradigm as well as those services provided between Institutions
Next Steps (continued)

- Define expected metrics to monitor performance of the services listed in the SWS Paradigm
- Develop process for approving and adjusting model when there are major changes and/or investments in the system-wide services provided as well as impacts on future allocations